FMIS Enhanced Purchasing

Enhanced Purchasing Control for Deltek Vision®

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Comprehensive Purchasing Control fully integrated with Deltek Vision®

WHY ENHANCED PURCHASING?

FMIS Enhanced Purchasing for Vision provides comprehensive and integrated Purchasing control for Deltek Vision® customers requiring more than the Vision Purchasing Module.

FMIS Enhanced Purchasing for Vision is ideally suited to companies with complex purchasing requirements, especially where inventory or stock is purchased for production, engineering or sale to clients.

With FMIS all purchases can be allocated to a specific project.

WHAT IS ENHANCED PURCHASING?

FMIS Purchasing provides enhanced control over the whole buying cycle from purchase order approval through to goods receipt and invoice matching. In-built OCR scanning allows for fast, efficient bulk processing of invoices. Product catalogues and vendor management make ordering and tracking inventory or stock more efficient and cost effective.

Flexible workflows improve expenditure control and streamline approvals to avoid project delays. Effectively manage complex orders with partial deliveries or multiple vendors.

Users, vendors and projects are shared with Vision avoiding data duplication. All purchases are published to Vision providing a full purchase history and project visibility from either solution.

KEY BENEFITS

- Multi-company
- Multi-lingual
- Customisable workflows
- Electronic authorisation
- Complex kitting and assembly
- Drop ship
- Requisitions
- Sourcing
- Full product category
- Full vendor parts catalogue
- Full import for all setup
- Manage vendor relationship
- User defined fields
- Auto orders
- Blanket orders
- Contracts

PRODUCT CATALOGUE

- Catalogue of product, parts, kits, bill of materials
- Default pricing at vendor and part level
- Pricing update and upkeep
- Preferred vendors and parts
- Version control

REQUISITION

- Customisable requisition forms
- Requisition workflow routing
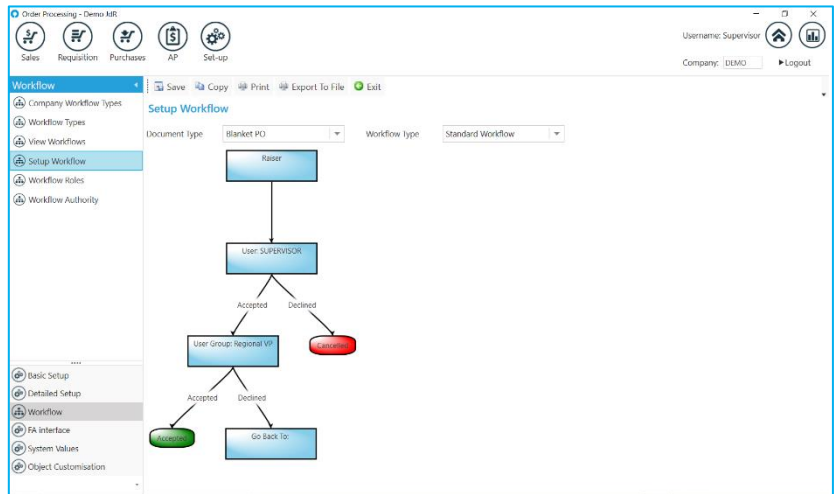- Access to buying history

AUTHORISATION MATRIX

- Role based authorisation limits
- Integration with HR, finance and project roles
- Full workflow management
- Electronic authorisation

SOURCING

- Auto routing to buying groups
- Punch out
- Access to a global inventory to maximise available items
- Stock/inventory allocation and issue management
- Auto creation of purchase orders and work orders
- Change orders and version control

Intuitive workflows make managing and tracking capital projects quick and accurate
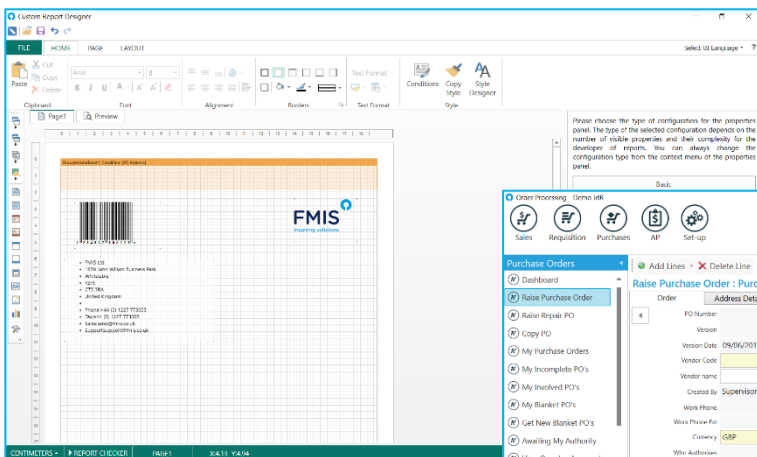

VISION INTEGRATION

Integration with Deltek Vision® minimises data duplication between systems, improves accuracy and allows for real time reporting on projects and expenditure at any level.

All Purchase Orders can be matched to vendor invoices within the FMIS invoice matching facility. For those customers who already have Vision Purchasing, FMIS will automatically synchronise the Vision purchase tables allowing you to show commitment on your Vision reports.

The system allows you to create a commitment accruals batch as a reversing journal, allowing you to specify which particular range of purchase orders you need to post through to represent a financial accrual commitment.

FMIS Fixed Assets maintains a list of all General Ledger accounts relating to capital. Any invoices posted to these accounts within Vision are posted into the Fixed Assets InTray, where they can be checked and information added where required.

If you hold stock on your balance sheet then the FMIS Stock Control module will allow you point of change or periodic creation of a stock movement journal.
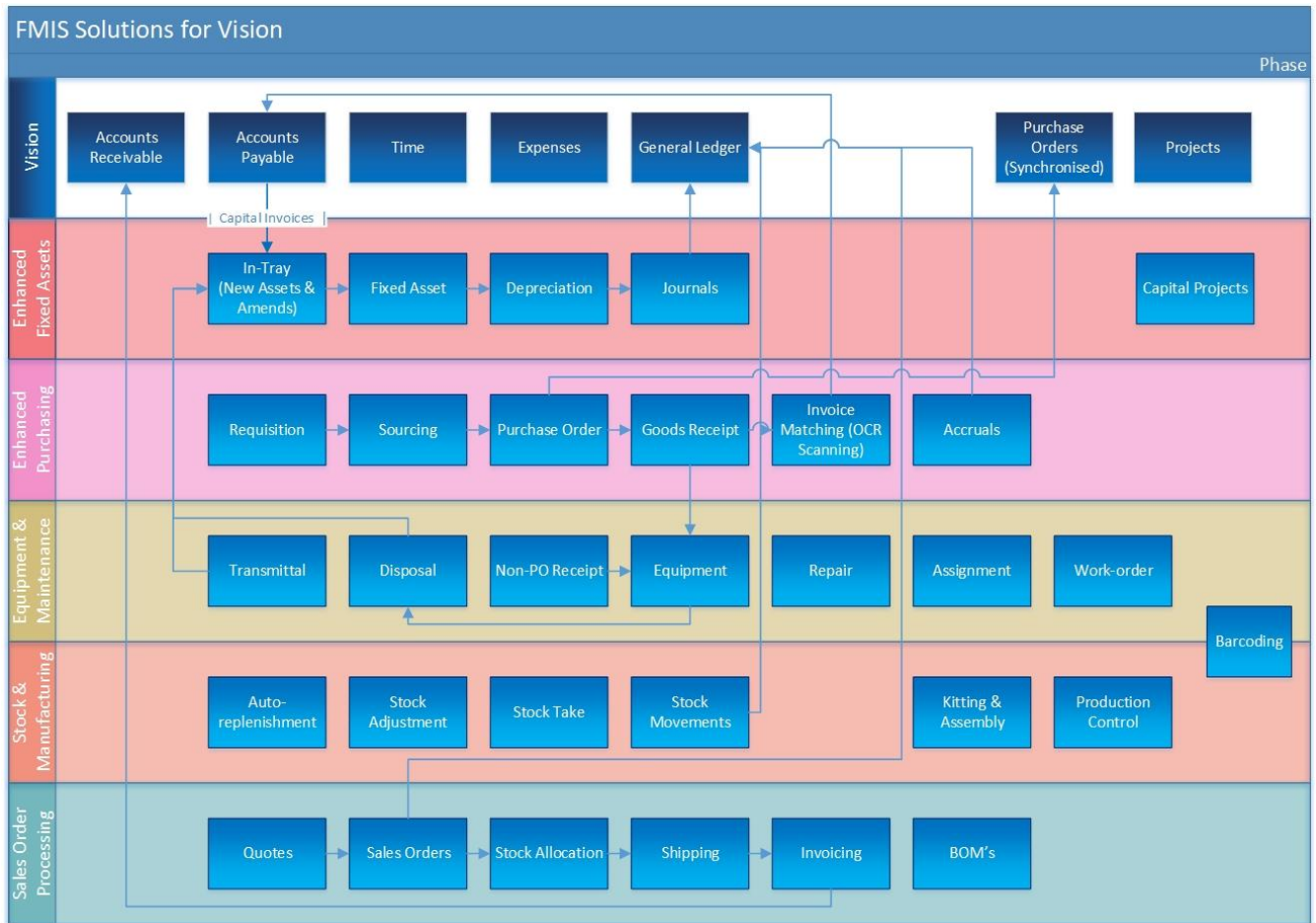

Design reports and Purchase Orders easily with the flexible Custom Report Designer

Tailor user views with user defined fields and role-based configuration

FMIS Enhanced Purchasing is part of a wider Enhanced Asset Management and Production Control suite available to Deltek Vision Users.

FMIS Solutions for Vision

Phase

Vision
- Accounts Receivable
- Accounts Payable
- Time
- Expenses
- General Ledger
- Purchase Orders (Synchronised)
- Projects

Capital Invoices

Enhanced Fixed Assets
- In-Tray (New Assets & Amends)
- Fixed Asset
- Depreciation
- Journals
- Capital Projects

Enhanced Purchasing
- Requisition
- Sourcing
- Purchase Order
- Goods Receipt
- Invoice Matching (OCR Scanning)
- Accruals

Equipment & Maintenance
- Transmittal
- Disposal
- Non-PO Receipt
- Equipment
- Repair
- Assignment
- Work-order
- Barcoding

Stock & Manufacturing
- Auto-replenishment
- Stock Adjustment
- Stock Take
- Stock Movements
- Kitting & Assembly
- Production Control

Sales Order Processing
- Quotes
- Sales Orders
- Stock Allocation
- Shipping
- Invoicing
- BOM's

" *Exponent has been using Vision since 2007. We found that though the majority of the company was not purchasing intense, there were several groups that were, and each had their own process. It was time to unify and standardise the process. In FMIS, Exponent found a system that provided the flexibility we needed to accommodate our approval matrixes while still seamlessly interacting and taking advantage of the capabilities of Vision.*

Sue Lawless, **Exponent**

" *FMIS customer service is excellent. Our version was initially adapted for our need to track customer-owned materials that our company holds. As our business developed and diversified, FMIS worked with us to improve speed and functionality for managing large quantities of items and to expand invoicing capabilities. Users in our organization are very pleased by the creativity and responsiveness of the FMIS team in helping them meet new challenges.*

Mike Kiess, **Veterans Corps of America**

" *Love that this software does all of my inventory management. Also love that when I need something special, FMIS works with us until it is delivered.*

Jayne Robnett, **GBA Systems Integrators, LLC**

WANT TO FIND OUT MORE?

Contact FMIS to arrange a demonstration, ask a question or discuss your requirements.

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FMIS
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